



## Charitable Gifts of Securities

---

### Initial Information Request

Donor Name

Date

St. Mary's Health System  
Gift Designation

Stock Name

Number of Shares

Broker's Name

Broker's Number

Special Instructions

---

### Electronic Transfer

Provide your securities donor the following information and instructions.

If any assistance is needed, please contact Lara Horner.

Bar Harbor Trust Services  
PO Box 1100  
Ellsworth, Maine 04605  
888-853-7100 x2590  
207-667-3883 x2590  
lhorner@bhbt.com

Receiving Firm Name: Bank of New York  
Account Title: Bar Harbor Trust Services DTC Number: 901  
Account Number: 017290  
Additional Information: Please include donor's full name